



WINE XT

Users Manual

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Built for
MacOS X





Wine XT License

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Table of Contents

| | |
|-----------------------------------|----|
| Purchase | 5 |
| First Start | 6 |
| Example | 6 |
| The Wine Browser | 7 |
| Customize list columns | 8 |
| Remove column | 8 |
| Add column | 8 |
| Addresses | 9 |
| Searching for address | 10 |
| Searching in iDB | 10 |
| Searching | 11 |
| Options | 11 |
| Merge results | 11 |
| Example: | 12 |
| Preferences | 13 |
| Points | 13 |
| Countries | 13 |
| Grapes | 14 |
| Taste | 14 |
| Odour | 14 |
| Labels | 14 |
| iDB15 | 14 |
| Misc | 15 |
| Unique Bottle Identifiers | 16 |
| Vinoté Tags | 16 |
| Create new UBID | 17 |
| Create UBIDs in Bottle List | 17 |
| Create UBIDs automatically | 17 |
| Find UBID | 17 |
| Use UBID | 17 |
| iDB | 18 |
| Activate iDB access | 18 |
| Search for addresses | 18 |
| Search for wines | 19 |



| | |
|-------------------------------------|-----------|
| Reports | 20 |
| Standard Reports | 20 |
| Basic Report | 20 |
| Countries Report | 20 |
| Purchases Report | 20 |
| Template Based Reports | 20 |
| Template Files | 20 |
| Edit Report Source | 21 |
| Customize Tool bar | 21 |
| Cellar & Racks | 22 |
| Define Cellar | 22 |
| Import | 23 |
| Formats | 23 |
| WineBook | 23 |
| Appendix | 26 |
| Icons | 26 |
| Maturity | 26 |
| Wine Types | 26 |
| Tool bar Buttons | 27 |
| Main Window | 27 |
| Wine Editor | 28 |
| Report Window | 28 |
| Preferences Window | 29 |
| Report Template Tags | 30 |
| Country Flags | 31 |
| Contact | 33 |



Purchase

Buying an individual „Wine XT“ license

There are a number of options for purchasing a single-user license to „Wine XT“ for US\$50 („Wine XT“ v1.x):

With a credit card, from within „Wine XT“.

Download „Wine XT“ from our home page , install it, run it, and choose „Purchase“ from the Apple Menu. Your credit card information will be transmitted securely for processing, and your „Wine XT“ serial number will be automatically stored on your computer (as well as emailed to you).

With a credit card, from the web store.

Enter the „Wine XT“ web store at: <http://www.wine-software.net/order.html>, where you can securely purchase licenses. The registration information will be emailed to you, and you can then enter it in a copy of „Wine XT“ downloaded from our home page .

With a credit card, over the phone.

Go to <http://store.eSellerate.net/s.asp?s=STR8789836348&CMD=PHONE> for the phone number to call.

With a check .

Checks in EUR currency drawn on a German bank can be sent by postal mail to:

*Edwin Bühler
Op de Berg 27
41849 Wassenberg
Germany*

Please include your name, mailing address, and E-mail address, or enter the information here . Your serial number will be sent to you by E-mail, and you can then enter it in a copy of „Wine XT“ downloaded from our home page.

Registered „WineBook“ User

If you have a registered WineBook installed, Wine XT detect the registration and you can upgrade for US\$15 („Wine XT“ v1.x) with the integrated eSeller.

Important: For exporting data from WineBook, version > 2.2 is required



First Start

To add a wine to the database, click on the picture button “Add Wine”. There are a lot of text fields, menus and check boxes, but you don’t need to use all these.

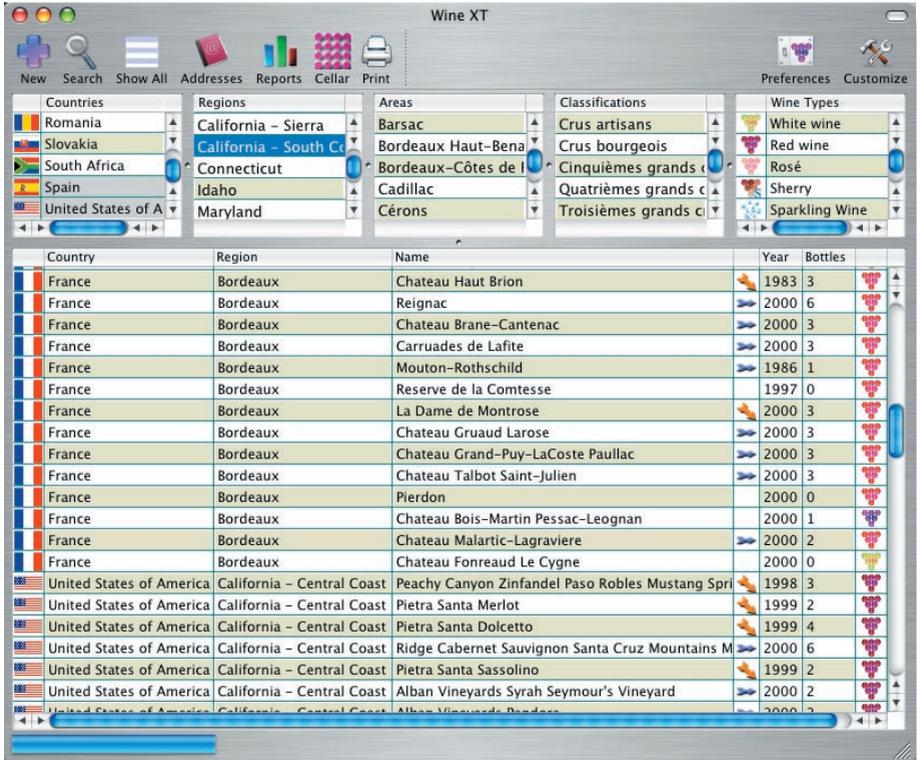
Example

This example use only a few features of „Wine XT“ . After you have opened the “Wine Editor”, edit first the wine name, like “Kiedricher Gräfenberg”. Press the “Tabulator-Key” to activate the next field. Edit the vintage (year) “1992” and choose the wine type “white wine”. Open the country menu and choose “Germany”. The dynamic menu “Wine Region” switch to the German wine regions. Open this menu and select the region “Rheingau”. And now the dynamic menu “Area” switch to the areas of the region “Rheingau”. This point is difficult, the bottle label don’t include the area name (Different in other countries, a “Bordeaux” wine label include the area like “Medoc”). You need a wine map for this information. But in this case, the area name isn’t very important. For this example choose the area “Heiligenstock”. And then, the grape. You can use the grape menu or easier, press “r” and you see “Riesling”. It’s the correct grape. Press the “Tabulator-Key” or “Return”. Open the dynamic “Classification” menu and select “Spätlese”. Activate the field “From” in the section “Drinking” and edit “2000”. Press the “Tabulator-Key”. You can change the field “To”, but in this case it’s OK. Set the temperature fields to “8” and “10” “Grad-Celsius”. In the field “Food” edit “Zander and Salmon”. Click on the button “Save” to save the new entry. Activate the grape field, it’s the text field on the right side of the grape popup menu and the press a “r”. The field contents change to “Riesling”. Press the tabulator-key to accept the grape. Now click on the tabulator button “Stock”. Choose a buy date with the arrow buttons. Fill out the “Quantity” field “Amount” with “6”. Edit the “Price” field with “12.5” and activate the field of the right side. Open the “bottle” popup menu and choose “Normal”. Click on the button “Change” to save the entry and close the window.



The Wine Browser

You can browse your wines with this tool. Choose the list items to display the wines for your selection.



Select more items

Click on the first item. Now press and hold the command key (Apple key) and select the next one.

Customize the sizes

Move the mouse cursor on the point at the middle of a bar between two lists. Click and hold down the mouse button. Now move the mouse to resize the lists.



Customize list columns

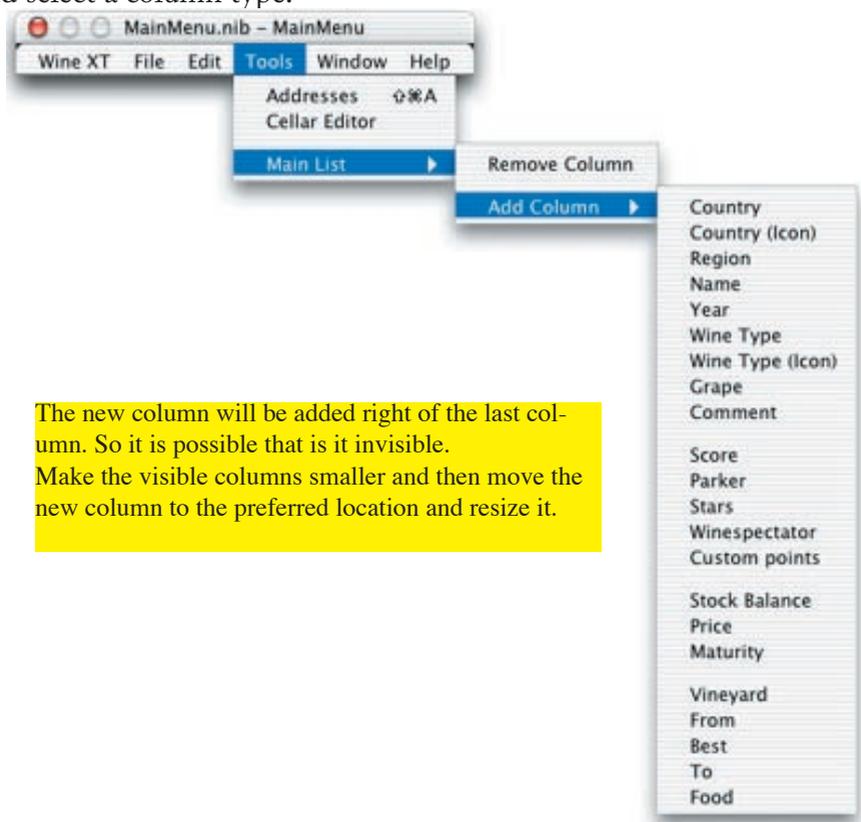
When you start the program the first time, it has the columns country-
icon, country, region, vineyard, wine name, year, maturity, number of
bottles and wine type by default. You can resize the width of the columns
by dragging the separator between the column headers to your preferred
size.

Remove column

If you don't need a column, select the column header. Then choose the
menu item "*Tools->Main List->Remove Column*". It's possible to add it
again later.

Add column

If you need a column, choose the menu "*Tools->Main List->Add Column*"
and select a column type.



The new column will be added right of the last column. So it is possible that it is invisible. Make the visible columns smaller and then move the new column to the preferred location and resize it.



Searching for address

Normally you can choose an address for the supplier or vineyard with the company field by editing the first characters or open the popup menu. But you can click on the “Search Address” button to search in your address book or in our internet database iDB.

Searching in iDB

If you want to search in our iDB, mark the “search also in iDB” check box in the address search dialog. This check box is only enabled if you send your data to our iDB. So you must also select the check box “send data to iDB” in the preferences section “iDB”.

Current you can only searching for the company name. If you are looking for Penfolds, edit “pen”, mark the “search also in iDB” check box and click the “Search” button. After a second or a few, the results are listed.

Note: Only the first 100 addresses are listed. If there are to much results, edit the company name more exactly.



Results with home icon are addresses found in your system “Address Book”.



Results with the globe icon are addresses from the internet database iDB.

Select now the correct address in the result list and click the “OK” button. The address data will be now copied to the supplier or vineyard fields.



Searching

If you want to look for certain wines, click on the „search“ button in the tool bar. Now the search mask appears. Input the search criteria and click on the „Search“ button. The dialog is closed and the result list is displayed.

If you would like to add a search criteria, select this in the selection menu „add criteria“ out. In order to extend an available criteria, you click on the „+“ button of the criteria.

The screenshot shows a search dialog box with the following fields and options:

- Wine name:** contains (dropdown), Chateau (text input), - (minus), + (plus)
- Country:** France (dropdown), - (minus)
- Maturity:** Over (dropdown), - (minus)
- Year:** less than (dropdown), 2001 (text input), - (minus), + (plus)
- Wine Type:** Red wine (dropdown), - (minus)
- add criteria ...** (dropdown)
- Search in:** All Wines, Results
- Result:** New List, Merge
- Search** (button)

Options

With the options you can determine:

- whether in all wines or only in the result of the previous search be looked up are.
- whether the new result as new list or summarized with the previous results is displayed.

Merge results

You can merge the results of your searches.



Example:

First add the criteria „Wine type“ and choose „White wine“. Select the „New List“ radio button of the „Result“ option. Click on „Search“. Now open the search pane again. Choose „Red wine“ in the search criteria. Select the „Merge“ radio button of the „Result“ option and click the „Search“ button.

Show all

If you want to see all wines in your database, click on the button “Show all”.



Preferences



The preferences dialog has the sections Points, Countries, Grapes, Taste, Odour, Labels and Misc.

Points



You can setup your preferred wine point system. When you start „Wine XT“ the first time, it use the following scheme:

| | |
|------------|-------------|
| point step | = 1 point |
| sight | = 4 points |
| smell | = 4 points |
| taste | = 9 points |
| quality | = 3 points |
| sum | = 20 points |

If you wish to use total points like 17.5, then set the point step to 0.5 . It's very important, that you make this setup before you use the point popup menus for a wine, because the program can't recalculate all point systems to another. (Example: A wine has 16.5 points. When you change the point system to point step = 1, the value will be rounded to 17 points, and you loose some information.)

Countries



The application use a country popup menu in some dialogs. In this section you can choose the countries for the country menu. Every country on the list has a check box. When you mark a box, the country will be included in the country menu.



Grapes



If you wish to add a grape to the grape list, used for the grape menu in the “Wine Editor” and “Address Editor”, then use this preferences section. Click on the “Add” - button, double click on the new list item and then edit the grape. To remove a grape, select the grape on the list and click on the “Remove”- button. Or you can change the grape name. Select the grape with a double click and make your changes.

If you mean, you don't need a grape, you can deselect the check box of the grape. The grape is now in the grape list, but it's not included in the grape menus.

Taste



If you wish to add a taste term to the taste list, used for the „other taste“ menu in the “Wine Editor”, then use this preferences section. Click on the “Add” - button, double click on the new list item and then edit the term. To remove a term, double click on the item on the list and click the “Remove”- button. Or you can change the name. Select the item with a double click and make your changes .

Odour



If you wish to add an odour term to the odour list, used for the „other odour“ menu in the “Wine Editor”, then use this preferences section. Click on the “Add” - button, double click on the new list item and then edit the term. To remove a term, double click on the item on the list and click the “Remove”- button. Or you can change the name. Select the item with a double click and make your changes .

Labels

T Some fields are reserved for custom points or given from wine magazines. You can change the labels to your favorite magazine.



iDB



If you wish to send your addresses and tasting notes to the internet database iDB, mark the check box „send data to iDB“. Fill out your user data for iDB and click on the button “Send”.

Misc



  Choose the currency for all of your future purchase entries. The list include the currencies of the world.

USD United States of America, Dollars

EUR Euro Member Countries, Euro



Unique Bottle Identifiers

The “Unique Bottle Identifiers” (UBID) is the program support for the Vinoté™ tags. Every cellared bottle carries one UBID.

If your wish to use the automatic UBID features, you must activate it the in preferences section “Misc” by checking the check box”Use Unique Bottle Identifiers”.

Vinoté Tags

Wine neck tags, now adopted by “Wine XT” and used by thousands of wine cellarers around the world. Using the Vinoté™ Tags will further simplify cellar management. Each bottle is marked with its own tag with a unique number and barcode. With these tags you will be able to definitely spot any individual wine. Use the Vinoté™ Tags to further ease cellar management. Each and every bottle gets its own tag with an own number and barcode already printed on. With the help of theses tags any wine can easily be found. When taking a wine out of you cellar use the backside of the cards for remarks, enter these into your cellar book later.

More infos about Vinoté™ tags are at: <http://www.vinote.com> . Vinoté™ tags are packed in lots of 250. Each pack of tags starts with a final three numbers of 000, 250, 500 or 750. These last three numbers are printed in a large font. Above these last three digits is printed an alphabetical letter and 4 digits printed in smaller font. Thus the tags are sequentially numbered with the large font numbers repeating every 1000 tags, and the small font numbers incrementing every 1000 tags. The alpha letter rolls over every 10 million tags. All UBID fields using only the 7 digits. The alpha letter is unused.

“Wine XT” manages one pack at a time Starting with the first number the software marks the sequence of 250 tags as “free”. Based on this is thus possible to attribute a definite number to each bottle.

When adding a wine to your stock the first “free” tag is automatically attributed to each single bottle (Must be activated in preferences).



Create new UBID

You can create new UBIDs from the “Bottle Identifier List” or automatically by adding a new purchase.

Create UBIDs in Bottle List

123



Click on the button “Create All”. The program creates now UBIDs for all wine bottles without a identifier.

Create UBIDs automatically

Must be activated in preferences. Choose the menu item “Wine XT -> Preferences”, click on the toolbar button “Misc” and then mark the check box “use Unique Bottle Identifiers”. When you make a purchase entry, the program creates new UBIDs. And when you make a used entry, it set bottles as used.

Find UBID



123

Click on the button “Bottle Search” at the main list toolbar. The UBID search window appears now. You can now search by editing the last three digits of the UBID in the tail number search field, or by editing the complete number in the other search field.

The search window list shows only unused bottles.



123

Click on the button “Bottle List” at the main list toolbar to open the UBID list. This list shows used and unused bottles.

Use UBID

123



Select an entry in the “Bottle Search” window or in the “Bottle list” window. Then click on the button “Used”. The wine editor with the section used appears. Edit the fields in the used section and click on “Change”.



iDB

With our internet based database iDB, you can share your wine addresses and tasting notes. If the iDB access is activated, your addresses and tasting notes are sent automatically by saving your entries.

Activate iDB access

First you must give the program your **permission** to send your addresses and tasting notes to iDB. If you wish to send your addresses and tasting notes to the internet database iDB, open the preferences section iDB and mark the check box „send data to iDB“. Fill out your user data for iDB and click on the button “Send”.

Search for addresses

Normally you can choose an address for the supplier or vineyard with the company field by editing the first characters or open the popup menu. But you can click on the wine editor “Search Address” button to search in your address book or in our internet database iDB.

If you want to search in our iDB, mark the “search also in iDB” check box in the address search dialog. This check box is only enabled if you activate the iDB access by selecting the check box “send data to iDB” in the preferences section “iDB”.

Current you can only searching for the company name. If you are looking for Penfolds, edit “pen”, mark the “search also in iDB” check box and click the “Search” button. After a second or a few, the results are listed.

Note: Only the first 100 addresses are listed. If there are to much results, edit the company name more exactly.



Results with home icon are addresses found in your system “Address Book”.



Results with the globe icon are addresses from the internet database



iDB.

Select now the correct address in the result list and click the “OK” button. The address data will be now copied to the supplier or vineyard fields.

Search for wines

You can search in your own database and in the internet database iDB. To do this, click the “Search” button in the main window tool bar. Select and edit the search criteria and if you want to search in our iDB, mark the “search also in iDB” check box. Then click on the “Search” button. After a second or a few, the results are listed.

Note: Only the first 100 wines are listed. If there are to much results, edit the search criteria more exactly.



Results with home icon are wines found in your system “my-Wines” database.



Results with the globe icon are wines from the internet database iDB.





Reports

Click on the „Report“ button in the main window tool bar. The report window appears. After some seconds, the basic report will be created. Choose one of the report buttons in the tool bar. Like „Basic“ or „Country“ report.

The reports are created as text document in a simple text editor. You can edit the generated report and then you can print it or save it.

Standard Reports

The program has some standard reports. These reports can't be changed by the user.

Basic Report

Shows wine numbers from countries, number of wines per type and number of wines per vintage.

Countries Report

Shows wine numbers from countries and for the countries regions the number of wines.

Purchases Report

Shows the average price, lowest price, highest price and the total value of your wines. Line charts show the purchase of the last 12 months or over all time. And a pie chart shows the price allocation.

Template Based Reports

Template Files

You can use template files in text format (.txt) "TextEdit" format (.rtf or .rtfd) or as HTML (.htm , .html , .shtml) files. They must be placed in the report template folder at: "*~/Documents/Wine XT/Templates/Reports/*".

A report template contains text, pictures and tags as placeholder for the data.



Tag example: `<winext CreatingDate>` The program replace this tag with the creation date of the report.

Some template tags are three component tags. They have a head, a contents part and a tail.

Example:

```
<winext wineentries>
<winext wineentry> <winext wineyear>
</winext wineentries>
```

```
Head:      <winext wineentries>
Contents:  <winext wineentry> <winext wineyear>
Tail:      </winext wineentries>
```

This build a list with the definition in the tag contents part.

Note: `<winext wineentries>` use the current contents from the main window table.

See the appendix for available template tags.

Edit Report Source



The preferred method to edit or to create a template is “TextEdit”. But it’s possible to edit direct in the report window. To do this, choose a template in the tool bar and then click on the “Source” button. Make your changes and then click the “Save” tool bar icon.

Customize Tool bar

Open the tool bar customizer with the menu entry “Window -> Customize Tool bar...”. Click on a icon and drag & drop it to your preferred position in the tool bar. Or remove one by dragging a icon from the tool bar on the customize dialog.



Cellar & Racks

The program can manage different stock locations and racks. A stock location can be your cellar, your kitchen, your office, a wine shop or other. For each location can you define one or more wine racks.

Define Cellar

- click on main window tool bar icon „Cellar“
- add new locations like kitchen, office or other if needed
- add new racks if needed and rename it
- choose a stock location for the new racks
- select a rack and define the row/column numbers of bins in the rack
- define the row/column numbers of bottles in a bin
- close the cellar editor

- open the wine editor and choose the stock section
- add a place in „Places“ if needed
- add a purchase if needed
- select a rack by clicking in the line with the rack in places (best is one click on the bottle number)
- click on the bin in the rack picture, where your bottle is stored
- save your changes



Import

If you like to import data from another program, then export the data first from that program. Create one data record in one line. And separate each element with a tabulator character.

| | | | |
|----------|---|------|---------|
| Weinname | 1 | 1997 | Germany |
| Weinname | 2 | 2001 | France |

Choose the item „Import“ from the „File“ menu. Select the import file in the file selector. A dialog appears with the first line elements in the left column and popup menus with the field types in the other column. Choose the correct field type for the element on the left. Is there no usable field type, choose „None“.

Formats

Date: yyyy-mm-dd (example: 2004-01-23)

Float: #.# (example: 4.99)

WineBook

If you like to import data from WineBook, than export the data from WineBook with the menu item „Wine XT Export“ (>= version 2.2). Start „Wine XT“. Choose the menu entry „Import“ from the menu bar item „File“ and select the export file „Wine XT Export“.







Appendix

Icons

There are a lot of icons for the main list columns.

Maturity

Example: from = 2010, best = 2012, to = 2015

| | |
|--|---|
| | Not time to drink. Please wait (example: current year = 2003) |
| | Drinking time has start (example: current year = 2010) |
| | The Best drinking time (example: current year = 2012) |
| | The best timer is over (example: current year = 2014) |
| | Drinking timer is over (example: current year = 2020) |

Wine Types

| | | | | | |
|--|------------|--|----------------|--|----------------|
| | White wine | | Sherry | | Sparkling wine |
| | Red wine | | Port | | Champagne |
| | Rosé | | Fortified wine | | Madeira |
| | Claret | | Ice wine | | Fruit wine |
| | Cuveé | | Dessert wine | | Federweisser |



Tool bar Buttons

Main Window

Not all tool bar buttons are visible by default. You must open the customize dialog with “Customize” and drag the items you wish, on the tool bar.

| | |
|---|---|
|  | Add new wine to the database. |
|  | Select a list entry and click this button to delete the wine. |
|  | Open the preferences window. |
|  | Open the cellar editor to define locations (cellars) and racks. |
|  | Open the address editor. |
|  | Open the report window. |
|  | Open the search dialog. |
|  | List all database entries. |
|  | List all wines with a minimal number of one wine. |



| | |
|--|--|
|  | Add new wine to the database. |
|  | Delete the current wine. |
|  | Duplicate the current wine. |
|  | Save your changes to the database. |
|  | Search for an address and insert it as vineyard or supplier. |
|  | Open the address editor. |
|  | Go the the previous wine. (Use the main list order) |
|  | Go the the next wine. (Use the main list order) |

Report Window

| | |
|---|---|
|  | Save the report as file in RTFD format. Readable with TextEdit. |
|  | Open the basic, countries or purchases report. |



Preferences Window

| | |
|---|---|
|  | Points Set up the point step. Points for general, taste, odour, smell and sight. |
|  | Countries Not all countries are switched on by default. Switch on all needed countries and choose a color for the report. |
|  | Grapes Add or remove grapes. The grape list is used in the wine editor. |
|  | Taste Add or remove taste types. Used by the other taste field. |
|  | Odour Add or remove odour types. Used by the other odour field. |
|  | Labels Set up the custom point labels. Default: Parker, Winespectator and Vinum. |
|  | iDB Switch iDB sharing on or off. Edit your iDB user data. |
|  | Misc Choose your currency. Select basic or expert wine editor mode. |



Report Template Tags

| List Tags | |
|---|---|
| <winext wineentries></winext wineentries> | Contains the wine list between the tags |
| <winext entriesperpage></winext entriesperpage> | Contains the number of entries per page |
| | |
| General Tags | |
| <winext NumberOfWines> | Number of all wines |
| <winext NumberOfBottlesAmount> | Amount number of bottles |
| <winext NumberOfBottlesBalance> | Balance number of bottles |
| <winext CreatingDate> | Report creating date |
| <winext averageBottlePrice> | Average price of bottles |
| <winext lowestBottlePrice> | Lowest bottle price |
| <winext highestBottlePrice> | Highest bottle price |
| <winext totalMoney> | Total value |
| | |
| Chart Tags | |
| <winext CountryPie> | |
| <winext VintagePie> | |
| <winext WineTypePie> | |
| <winext PurchasesPie> | |
| | |
| Wineentries Tags | |
| <winext wineentries></winext wineentries> | Contains the wine list between the tags |
| <winext entriesperpage></winext entriesperpage> | Contains the number of entries per page |
| <winext winename> | The wine name |
| <winext wineyear> | The vintage |
| <winext winetype> | The wine type |
| <winext winecountry> | The wine country |
| <winext wineregion> | The wine region |
| <winext winearea> | The wine area |
| <winext winegrape> | The wine grape |

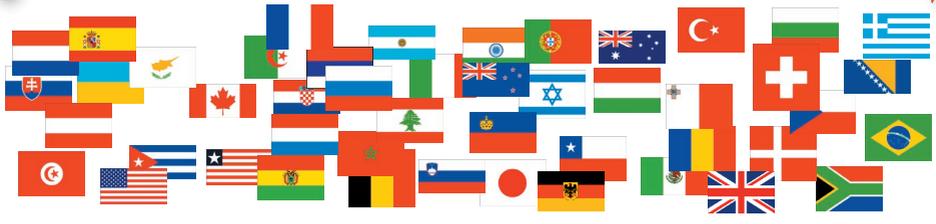


| | |
|--------------------------------|--|
| <winext wineclassification> | The wine classification |
| <winext winecomment> | The wine comment |
| <winext WineFood> | Best food |
| <winext WineTempFrom> | Best wine temperature (from) |
| <winext WineTempTo> | Best wine temperature (to) |
| <winext WineMaturityFrom> | Drinking time (from) |
| <winext WineMaturityBest> | Drinking time (best) |
| <winext WineMaturityTo> | Drinking time (to) |
| <winext WineMaturityIcon> | Best drinking time (Icon) |
| <winext WineMaturityIconSmall> | Best drinking time (Small Icon) |
| <winext RetailBottlePrice> | The price for a complete wine bottle for retailing |
| <winext RetailPrice> | The retail price for only one glass wine |
| <winext CreatingDate> | The report creation date |
| <winext WineLabel> | The bottle label image |
| <winext WineCountryFlag> | The country flag |
| <winext WineFirstLocation> | Only the first storage location |
| <winext WineLocations> | A storage location list. number of bottles# location 1 ; number of bottles# location n |
| <winext WineNumberOfBottles> | Numer of bottles of this wine. |
| <winext WineAveragePrice> | Average price of this wine. |

More tags coming soon

Country Flags

The main list can display flags for the most countries in the column „Countries (Icons)“.





Contact

Edwin Bühler
Op de Berg 27
41849 Wassenberg
Germany

E-mail:
post@edwin-buehler.net

Homepage:
<http://www.wine-software.net>

Web store:
<http://www.wine-software.net/order.html>